

XPLR INFRASTRUCTURE GENERATION PORTFOLIO

As of June 30, 2025

Type	Region	Facility	State	Fuel Type	Acquisition	In-Service	Repower	Gross MW	Ownership %	Net MW	Tax Credit	Financing ⁽¹⁾
Wind	ERCOT	Appaloosa Run Wind	TX	Wind		2022		171.8	49.0	84.2	PTC	DMI
Wind	ERCOT	Blue Summit Wind III	TX	Wind		2019		200.2	40.0	80.1	PTC	DMI
Wind	ERCOT	Javelina Wind	TX	Wind		2015		249.7	100.0	249.7	PTC	N/A
Wind	ERCOT	Javelina Wind II	TX	Wind		2016		200.0	100.0	200.0	PTC	DMI/Project Debt
Wind	ERCOT	Hubbard Wind	TX	Wind		2021		300.1	50.0	150.1	PTC	DMI
Wind	ERCOT	White Mesa Wind	TX	Wind		2021		500.6	50.0	250.3	PTC	DMI
Wind	Midwest	Ashtabula Wind II	ND	Wind		2009		120.0	100.0	120.0	PTC	N/A
Wind	Midwest	Baldwin Wind	ND	Wind		2010	2020	102.4	100.0	102.4	PTC	DMI
Wind	Midwest	Bluff Point Wind	IN	Wind		2017		119.7	100.0	119.7	PTC	DMI/Project Debt
Wind	Midwest	Brady Wind	ND	Wind		2016		149.7	100.0	149.7	PTC	DMI
Wind	Midwest	Brady Wind II	ND	Wind		2016		149.0	100.0	149.0	PTC	DMI
Wind	Midwest	Langdon Wind	ND	Wind		2007	2018	118.5	100.0	118.5	PTC	DMI/Project Debt
Wind	Midwest	Langdon Wind II	ND	Wind		2008	2018	40.5	100.0	40.5	PTC	DMI/Project Debt
Wind	Midwest	Oliver Wind III	ND	Wind		2017		99.3	100.0	99.3	PTC	DMI
Wind	Midwest	Sac County Wind	IA	Wind		2021		80.3	94.9	76.2	PTC	DMI
Wind	Midwest	Sholes Wind	NE	Wind		2019		160.0	100.0	160.0	PTC	DMI
Wind	Midwest	Story County Wind II	IA	Wind		2009		150.0	100.0	150.0	CITC	Project Debt
Wind	Midwest	Tuscola Bay	MI	Wind		2012		120.0	100.0	120.0	CITC	Project Debt
Wind	Midwest	White Oak Wind	IL	Wind	2011	2011		150.0	100.0	150.0	CITC	N/A
Wind	Northeast	Eight Point Wind	NY	Wind		2023		105.8	49.0	51.8	PTC	DMI
Wind	Northeast	Granite Wind	NH	Wind	2021	2012		99.0	100.0	99.0	CITC	N/A
Wind	South	Breckinridge Wind	OK	Wind		2015		98.1	100.0	98.1	PTC	N/A
Wind	South	Cedar Bluff	KS	Wind		2015		198.7	100.0	198.7	PTC	N/A
Wind	South	Cottonwood Wind	NE	Wind		2017		89.7	100.0	89.7	PTC	DMI/Project Debt
Wind	South	Elk City Wind	OK	Wind		2009		98.9	100.0	98.9	CITC/ITC	N/A
Wind	South	Elk City Wind II	OK	Wind		2010	2018	106.9	100.0	106.9	PTC	DMI
Wind	South	Ensign Wind	KS	Wind		2012	2021	98.9	50.0	49.5	PTC	DMI
Wind	South	Great Prairie Wind	TX	Wind		2022		1,029.3	49.0	504.4	PTC	DMI
Wind	South	Irish Creek Wind	KS	Wind		2021		300.4	50.0	150.2	PTC	DMI
Wind	South	Kingman Wind I	KS	Wind		2016		103.3	100.0	103.3	PTC	DMI
Wind	South	Kingman Wind II	KS	Wind		2016		103.3	100.0	103.3	PTC	DMI
Wind	South	Little Blue Wind	NE	Wind		2021		249.6	50.0	124.8	PTC	DMI
Wind	South	Mammoth Plains	OK	Wind		2014	2025	209.4	100.0	209.4	PTC	N/A
Wind	South	Minco Wind III	OK	Wind		2012	2021	106.5	50.0	53.3	PTC	DMI
Wind	South	Ninnescah Wind	KS	Wind		2016		208.3	100.0	208.3	PTC	DMI
Wind	South	Osborn Wind	MO	Wind		2016		200.1	100.0	200.1	PTC	DMI
Wind	South	Palo Duro Wind	TX	Wind		2014	2025	263.1	100.0	263.1	PTC	N/A
Wind	South	Ponderosa Wind	OK	Wind		2020		200.0	40.0	80.0	PTC	DMI
Wind	South	Rush Springs Wind	OK	Wind		2016		249.9	100.0	249.9	PTC	DMI/Project Debt
Wind	South	Seiling Wind	OK	Wind		2014		198.9	100.0	198.9	PTC	N/A
Wind	South	Seiling Wind II	OK	Wind		2014		100.3	100.0	100.3	PTC	N/A
Wind	South	Soldier Creek Wind	KS	Wind		2020		301.0	40.0	120.4	PTC	DMI
Wind	West	Alta Wind VIII	CA	Wind	2021	2012		150.0	100.0	150.0	CITC	N/A
Wind	West	Borderlands Wind	NM	Wind		2021		100.1	50.0	50.1	PTC	DMI

XPLR INFRASTRUCTURE GENERATION PORTFOLIO

As of June 30, 2025

Type	Region	Facility	State	Fuel Type	Acquisition	In-Service	Repower	Gross MW	Ownership %	Net MW	Tax Credit	Financing ⁽¹⁾
Wind	West	Carousel Wind	CO	Wind		2015		149.6	100.0	149.6	PTC	N/A
Wind	West	Casa Mesa Wind	NM	Wind		2018		50.9	100.0	50.9	PTC	DMI/Project Debt
Wind	West	Coram Wind	CA	Wind	2021	2001		19.1	100.0	19.1	CITC	N/A
Wind	West	Coram Wind II	CA	Wind	2021	2012		102.0	100.0	102.0	PTC	Project Debt
Wind	West	Golden Hills North Wind	CA	Wind		2017		46.0	100.0	46.0	PTC	DMI/Project Debt
Wind	West	Golden Hills Wind	CA	Wind		2015		85.9	100.0	85.9	PTC	N/A
Wind	West	Golden West Wind	CO	Wind		2015		249.4	100.0	249.4	PTC	DMI
Wind	West	High Winds Energy	CA	Wind		2003		160.2	100.0	160.2	PTC	N/A
Wind	West	Montezuma Wind II	CA	Wind		2012		78.2	100.0	78.2	CITC	Project Debt
Wind	West	New Mexico Wind	NM	Wind		2003	2018	204.0	100.0	204.0	PTC	DMI/Project Debt
Wind	West	Northern Colorado	CO	Wind		2009	2020	174.3	100.0	174.3	PTC	DMI
Wind	West	Perrin Ranch	AZ	Wind		2012		99.2	100.0	99.2	CITC	Project Debt
Wind	West	Stateline II	WA/OR	Wind		2001, 2002		299.6	100.0	299.6	PTC	N/A
Wind	West	Windstar Wind	CA	Wind	2021	2012		120.0	100.0	120.0	CITC	N/A
Solar	Midwest	Marshall Solar	MN	PV Solar		2017		62.3	50.0	31.2	ITC	Project Debt
Solar	Northeast	Nutmeg Solar	CT	PV Solar		2020		19.6	33.3	6.5	ITC	N/A
Solar	Northeast	Quinebaug Solar	CT	PV Solar		2021		49.4	50.0	24.7	ITC	DMI
Solar	Northeast	Sanford Airport Solar	ME	PV Solar		2020		49.4	40.0	19.8	ITC	DMI
Solar	South	Chaves County Solar	NM	PV Solar		2016		70.0	100.0	70.0	ITC	Project Debt
Solar	South	Cool Springs Solar	GA	PV Solar		2021		213.0	50.0	106.5	ITC	DMI
Solar	South	Elora Solar	TN	PV Solar		2022		150.0	50.0	75.0	ITC	DMI
Solar	South	Harmony Solar	FL	PV Solar		2020		74.5	40.0	29.8	ITC	DMI
Solar	South	Quitman Solar II	GA	PV Solar		2021		150.0	50.0	75.0	ITC	DMI
Solar	South	Live Oak Solar	GA	PV Solar		2016		51.0	100.0	51.0	ITC	Project Debt
Solar	South	River Bend Solar	AL	PV Solar		2016		75.0	100.0	75.0	ITC	Project Debt
Solar	South	Roswell Solar	NM	PV Solar		2016		70.0	50.0	35.0	ITC	Project Debt
Solar	South	Shaw Creek Solar	SC	PV Solar		2019		74.9	33.3	24.9	ITC	Project Debt
Solar	South	Taylor Creek Solar	FL	PV Solar		2020		74.5	40.0	29.8	ITC	DMI
Solar	West	Desert Sunlight 250	CA	PV Solar	2011	2013, 2014		250.0	50.0	125.0	CITC	Project Debt
Solar	West	Desert Sunlight 300	CA	PV Solar	2011	2013		300.0	50.0	150.0	CITC	Project Debt
Solar	West	Dodge Flat Solar	NV	PV Solar		2022		200.0	50.0	100.0	ITC	DMI
Solar	West	Fish Springs Ranch Solar	NV	PV Solar		2022		100.0	50.0	50.0	ITC	DMI
Solar	West	Hatch Solar	NM	PV Solar		2011		5.0	100.0	5.0	CITC	N/A
Solar	West	Mountain View Solar	NV	PV Solar		2014		20.0	100.0	20.0	CITC	Project Debt
Solar	West	Saint Solar	AZ	PV Solar		2020		100.0	40.0	40.0	ITC	DMI
Solar	West	Shafter Solar	CA	PV Solar		2015		20.0	100.0	20.0	CITC	Project Debt
Solar	West	Silver State South Solar	NV	PV Solar		2015, 2016		250.0	50.0	125.0	CITC	Project Debt
Solar	West	Genesis Solar	CA	Solar		2013, 2014		250.0	100.0	250.0	CITC	N/A
Solar	West	Westside Solar	CA	PV Solar		2017		20.0	33.3	6.7	ITC	Project Debt
Solar	West	Whitney Point Solar	CA	PV Solar		2017		20.0	33.3	6.7	ITC	Project Debt
Solar	West	Wilmot Solar	AZ	PV Solar		2021		100.0	100.0	100.0	ITC	DMI
Solar	West	Yellow Pine Solar	NV	PV Solar		2023		125.0	49.0	61.3	ITC	DMI
Solar	Other	Distributed Generation	HI	PV Solar	2015	2017		13.2	33.3	4.4	ITC	Project Debt
Solar	Various	Distributed Generation	Var	PV Solar		Various		215.5	33.3	71.8	ITC	Project Debt
Battery Storage	South	Cool Springs Storage	GA	Solar		2021		40.0	50.0	20.0	ITC	DMI
Battery Storage	West	Casa Mesa Energy Storage	NM	Wind		2018		1.0	100.0	1.0	N/A	DMI/Project Debt
Battery Storage	West	Dodge Flat Storage	NV	Solar		2022		50.0	50.0	25.0	ITC	DMI
Battery Storage	West	Fish Springs Ranch Storage	NV	Solar		2022		25.0	50.0	12.5	ITC	DMI
Battery Storage	West	Wilmot Energy Storage	AZ	Solar		2021		30.0	100.0	30.0	ITC	DMI
Battery Storage	West	Desert Sunlight Storage	CA	Solar		2022		230.0	66.7	153.3	ITC	DMI
Battery Storage	West	Yellow Pine Solar Storage	NV	Solar		2023		65.0	49.0	31.9	ITC	DMI
2024 partial site repowers ⁽²⁾								166.1	100.0	166.1		
2025 partial site repowers ⁽²⁾								100.9	100.0	100.9		
Total XPLR Portfolio								13,603.1		10,133.9		

(1) DMI: Differential Membership Interest

(2) Executed at various sites, not incremental to individual sites listed above